



Rechtsanwalt (Lawyer), Certified Specialist in Tax Law  
Partner  
Co-Head Capital Markets  
Practice Group: Corporate/Mergers & Acquisitions

T +49 89 28628155  
gerald.reger@noerr.com

*Dr. Gerald Reger is specialist in the fields of international M&A transactions and joint ventures, group of companies law as well as capital markets transactions, in particular public takeovers, squeeze-outs and delistings. He regularly advises listed corporations and their boards as well as large family owned businesses and their shareholders in respect of structural changes, compliance and liability as well as shareholder meetings.*

## Expertise

- Stock Corporation and Capital Markets Law
- Mergers & Acquisitions
- Group Law
- Corporate Law

## Career

- Legal studies at the universities of Tübingen (Law and Economics), Geneva (Switzerland) and Munich
- Legal studies at the Graduate Institute of International Studies, Geneva (Switzerland)
- Research assistant at the Max Planck Institute for Innovation and Competition in Munich
- Experience abroad: Worked at the UN Commission for Human Rights in Geneva (Switzerland), at international law firms in Brussels (Belgium), New York (USA) and London (UK)
- Admitted to the Munich Chamber of Lawyers
- With Noerr since 1999
- Lecturer at Technische Universität München – TUM School of Management

## Selected Projects

- Advice on national and international M&A transactions and joint ventures
- Advice on public takeovers, squeeze-outs and delistings
- Advice to listed companies and their boards relating to capital markets law, capital measures, compliance and general meetings
- Advice to large family owned businesses and their shareholders relating to structural changes, shareholder meetings and succession
- Advice regarding group law to national and international groups

- Sample references: Kaufland on the acquisition of Real shops from SCP/x-bricks (2020), UniCredit Bank AG on squeeze-out of minority shareholders of Tivoli Grundstücks-AG (2019) Schwarz Gruppe on the acquisition of waste management group Tönsmeier (2018) Dieter Schwarz Stiftung gGmbH on cooperation with Technische Universität München regarding the financing and formation of a university campus of the faculty of economics/school of management with 20 professorships (2017/2018) Aurelius AG on transformation to a German partnership limited by shares (AURELIUS SE & Co. KGaA) (2015) Adcuram Group AG on their public takeover of Bien-Zenker AG and squeeze-out (2013/2014) Augusta Technologie AG on their public takeover by the Dutch TKH group (2012) Eurofighter on their bid in the procurement process of the Government of India and the corporate structuring to sell and manufacture combat jets (2010-2012) Lidl on the acquisition of the Plus retail operations in Romania and Bulgaria from Tengelmann (2009/2010) Kaufland on the acquisition of the retail group Lupus-Famila (2010)

## Distinctions

- Ranked within the 5 most recommended German lawyers for Stock Corporation and Group law as well as for Corporate law, Kanzleimonitor.de
- Recommended as leading expert for M&A, Best Lawyers Germany, Who's Who Legal, Legal 500 Deutschland, Chambers Global and Juve
- Recommended as leading expert for Corporate, Best Lawyers Germany, Legal 500 Deutschland, Chambers Global and Juve
- Ranked among the four most recommended German lawyers and "Thought Leader Germany" for Corporate Governance, Who's Who Legal
- Recommended as leading expert for Energy, Who's Who Legal

## Languages

- German (native language)
- English
- French

## Lectures

- Brennpunkt AG 2019, Euroforum-Jahrestagung, Digitalisierung der Unternehmensleitung und Haftungsfragen (2019)
- BUJ Unternehmensjuristenkongress 2020, Gesellschaftsrechtliche Fallstriche bei Transaktionen/Umstrukturierungen
- Institut für das Recht der Digitalisierung Marburg, Conference "Gesellschaftsrecht im digitalen Zeitalter", Künstliche Intelligenz und Gesellschaftsrecht (2019)
- Noerr Digital Day: Digitale Transformation durch M&A (2019)
- Handelsblatt Fachtagung M&A, Erfolgreiche Unterstützung digitaler Transformationsstrategien durch M&A (2019)
- Deutsches Aktieninstitut e.V., Kapitalmarkt und Aktiengesellschaft digital – Wie verändert Digitalisierung die Corporate Governance und das Risk Management (2018)
- Brennpunkt AG 2018, Euroforum-Jahrestagung, Shareholder Activism – Aktuelle Entwicklungen (2018)
- Lex Mundi Cross-Border Transactions, Global Seminar, Developments in Shareholder Activism (2017)
- Brennpunkt AG 2017, Euroforum-Jahrestagung, Short Selling Attacks (2017)
- Brennpunkt AG 2016, Euroforum-Jahrestagung, Kapitalmarkt-Compliance: Verschärfte Sanktionen und Möglichkeiten der Risikoreduzierung (2016)
- Deutsches Aktieninstitut e. V., 13. Jahrestagung "Die Hauptversammlung" - Aufgaben und Haftung des Versammlungsleiters (2016)
- Deutsches Aktieninstitut e. V., Aktuelle Entwicklungen auf dem Markt für Unternehmensübernahmen, Die Marktmissbrauchsverordnung – Auswirkungen für die Übernahmepraxis (2016)
- Brennpunkt AG 2015, Euroforum-Jahrestagung, Transparenzrichtlinie und Marktmissbrauchsverordnung – Auswirkungen für die Praxis (2015)
- German M&A and Private Equity Forum 2013, Mergermarket, Cross Border M&A – An International Perspective (2013)

- Brennpunkt AG 2013, Euroforum-Jahrestagung, Aktuelles zur Vorstandsvergütung – Rechtliche Aspekte und Unternehmenssicht (2013)

## Selected Publications

- Digitalisierung und Corporate Governance in Audit Committee Quarterly II/2019, KI und Kapital (2019)
- Shareholders' rights in private and public companies in Germany: overview (with Prof. Dr. Christian Pleister) ([Global.practicallaw.com/shareholdersrights-guide](https://global.practicallaw.com/shareholdersrights-guide)), in: Thomson Reuters Practical law, Shareholders' Rights in Private and Public Companies Global Guide, 2018
- Shareholder activism in Germany ([Global.practicallaw.com/shareholdersrights-guide](https://global.practicallaw.com/shareholdersrights-guide)), in: Thomson Reuters Practical law, Shareholders' Rights in Private and Public Companies Global Guide, 2018
- Neues zur Hauptversammlungs Niederschrift, AG 2018, 65 et seq.
- Kapitalherabsetzung und Kapitalerhöhung in der Unternehmensrestrukturierung, in: Knecht/Hommel/Wohlenberg (ed.), 2nd ed., SpringerGabler Wiesbaden, 2018
- Heidelberger Kommentar zum Aktiengesetz, §§ 118-132 and 175-176, in: Bürgers/Körber (ed.), 4. ed., C.F. Müller Verlag Heidelberg, 2017
- Die Kommanditgesellschaft auf Aktien, §§ 4 und 5, in: Bürgers/Fett (ed.), 2nd ed., C.H. Beck München, 2015
- Neues zum Auskunftsrecht in der Hauptversammlung, NZG 2013, 48 et seq.
- Die Finanzierung des Unternehmenserwerbs mit Aktien, GWR 2013, 195 et seq.
- Aktienrechtlicher Aktionärsschutz bei Delisting und Downgrading, NJW 2012, 3066 et seq.